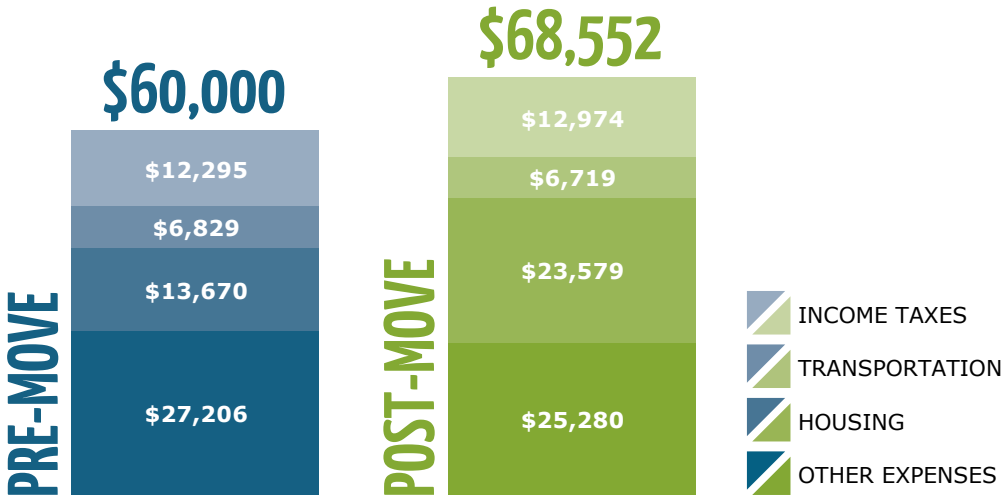




PREPARED FOR: Relocation Manager Lump Sum / RTLC
REPORT DATE: 4/26/2017
REPORT ID: PortlandSampleHighCost
POLICY: New to New
BASE DATE: April 2017
PRE-MOVE: EL PASO, TX
POST-MOVE: PORTLAND, OR

TWO LOCATION COMPARISON

SUMMARY COMPARISON



PROFILE DETAIL



HOUSING BASIS: Homeowner
ANNUAL SALARY: \$60,000
FAMILY SIZE: 1

	PRE-MOVE	POST-MOVE
LOCATIONS	EL PASO, TX	PORTLAND, OR
HOUSING MARKET VALUE	\$124,400	\$329,600
Current Home Price Differential	NA	\$205,200
Current Home Price Index	NA	2.6



TWO LOCATION COMPARISON

COST DETAIL

	PRE-MOVE	POST-MOVE	DIFFERENTIAL	INDEX
INCOME TAXES	\$12,295	\$12,974	\$679	105.5
Federal Tax	7,705	5,284	-2,421	
FICA Tax	4,590	4,590	0	
State Tax	0	3,100	3,100	
Local Tax	0	0	0	
TRANSPORTATION	\$6,829	\$6,719	-\$110	98.4
HOUSING	\$13,670	\$23,579	\$9,909	172.5
Mortgage (P & I)	5,875	15,566	9,691	
Homeowner Insurance	440	600	160	
Real Estate Taxes	3,303	3,883	580	
Utilities	3,208	2,750	-458	
Maintenance	844	780	-64	
OTHER EXPENSES	\$27,206	\$25,280	-\$1,926	92.9
Goods and Services	17,128	16,099	-1,029	
Sales Taxes	897	0	-897	
Miscellaneous	9,181	9,181	0	
TOTALS	\$60,000	\$68,552	\$8,552	14.3